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COUNSEL FOR HIGHLAND CLO FUNDING LTD.

IN THE UNITED STATES BANKRUPTCY COURT  
NORTHERN DISTRICT OF TEXAS  
DALLAS DIVISION

In re:

ACIS CAPITAL MANAGEMENT, LP, and  
  
ACIS CAPITAL MANAGEMENT GP, LLC,  
  
Debtors.

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Case No. 18-30264-SGJ-11  
Case No. 18-30265-SGJ-11  
  
(Jointly administered under  
Case No. 18-30264-SGJ-11)  
  
Chapter 11

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**NOTICE OF APPEAL**

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**1. APPELLANTS**

- Highland Capital Management, LP
- Neutra, Ltd.
- Highland CLO Funding, Ltd.

**2. SUBJECT OF THE APPEAL**

**Doc. 827 – No. 18-30264:** Bench Ruling and Memorandum of Law in Support of: (A) Final Approval of Disclosure Statement; and (b) Confirmation of Chapter 11 Trustee’s Third Amended Joint Plan (Appendix A).

**Doc. 829 – No. 18-30264:** Findings of Fact, Conclusions of Law, and Order Granting Final Approval of Disclosure Statement and Confirming the Third Amended Joint Plan for Acis Capital Management LP and Acis Capital Management GP LLC, as Modified (Appendix B).

**Doc. 830 – No. 18-30264:** Findings of Fact, Conclusions of Law, and Order Granting Final Approval of Disclosure Statement and Confirming the Third Amended Joint Plan for Acis Capital Management LP and Acis Capital Management GP LLC, as Modified (Appendix C).

**3. APPELLEES**

<b>Chapter 11 Trustee:</b> Robin Phelan, Chapter 11 Trustee	<b>Counsel:</b> Jeff P. Prostok jprostok@forsheyprostok.com J. Robert Forshey bforshey@forsheyprostok.com Suzanne K. Rosen srosen@forsheyprostok.com Matthew G. Maben mmaben@forsheyprostok.com Forshey & Prostok LLP 777 Main Street, Suite 1290 Fort Worth, Texas 76102 Tel: 817.877.8855  Rakhee V. Patel rpatel@winstead.com Phillip L. Lamberson plamberson@winstead.com Joseph J. Wielebinski, Jr. jwielebinski@winstead.com Annmarie Antoniette Chiarello achiarello@winstead.com Winstead PC 500 Winstead Building 2728 N. Harwood Street Dallas, Texas 75201 Tel: 214.745.5400
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<p><b>Petitioning Creditor:</b> Joshua N. Terry</p>	<p><b>Counsel:</b> Brian Shaw John M. Lynch Rogge Dunn Group, PC 1201 Elm Street, Suite 5200 Dallas, Texas 75270 Tel: 214.888.5000 shaw@roggedunnngroup.com lynch@roggedunnngroup.com</p>
<p><b>United States Trustee:</b> Lisa Lambert 1100 Commerce, Room 976 Dallas, Texas 75242 Tel: 214.767.8967 lisa.l.lambert@usdoj.gov</p>	
<p><b>ACIS CLO 2014-3 Ltd.</b> <b>ACIS CLO 2014-4 Ltd.</b> <b>ACIS CLO 2014-5 Ltd.</b> <b>ACIS CLO 2015-6 Ltd.</b></p>	<p><b>Counsel:</b> Joseph E. Bain Amy K. Anderson Jones Walker LLP 811 Main, Suite 2900 Houston, Texas 77002 Tel: 713.437.1800 jbain@joneswalker.com aanderson@joneswalker.com</p> <p>James T. Bentley Schule Roth &amp; Zabel LLP 919 Third Avenue New York, New York 10022 Tel: 212.756.2000 james.bentley@srz.com</p>

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**4. ELECTION**

No bankruptcy appellate panel exists; appellants elect U.S. District Court review.

Respectfully submitted,

/s/ Mark M. Maloney

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